

The Solution Engineers



Wherever you are...

The Freudenberg Group

Freudenberg ...

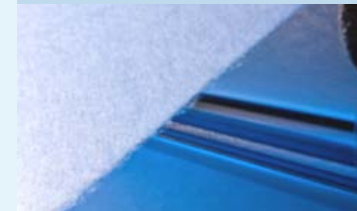
- ... is a globally active group of companies
- ... has been family-owned for 160 years
- ... has 16 Business Groups active in approx. 60 countries

Freudenberg's ...

- ... cornerstones are creativity, diversity and innovative strength
- ... basic values are reliability and responsible conduct

Freudenberg believes in ...

- ... partnerships with customers
- ... long-term orientation and financial solidity
- ... the outstanding competence of approx. 38,000 employees

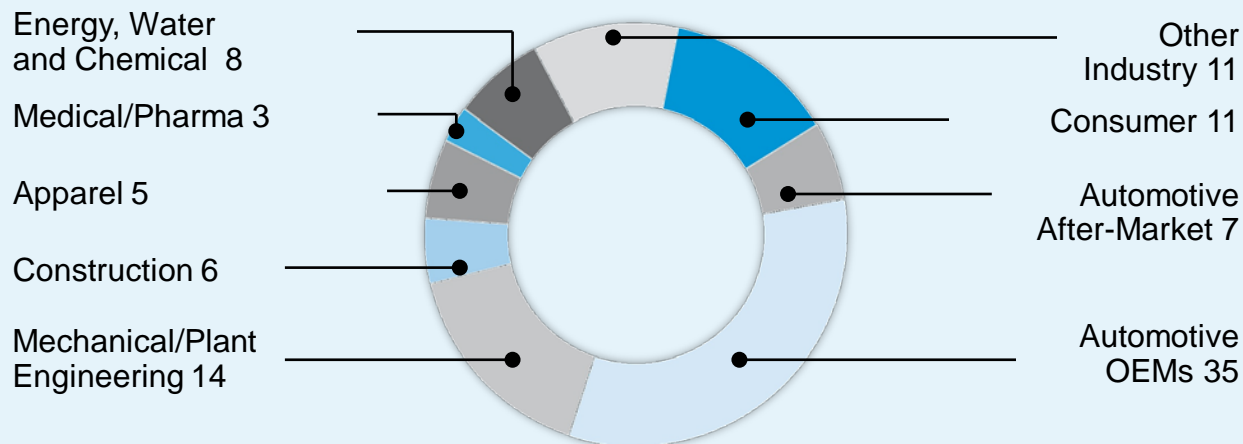


The Freudenberg Group

Highlights 2012

	2011	2012
Sales (€ million)	5,992	6,322
Consolidated profit/loss (€ million)	517	538
Workforce	36,529	37,453

Sales structure by sectors 2012 (%)



The Freudenberg Group - Organization

Seals and Vibration Control Technology Business Area	Nonwovens and Filtration Business Area	Household Products Business Area	Specialties and Others Business Area
Business Group	Business Group	Business Group	Business Group
Freudenberg Sealing Technologies	Freudenberg Nonwovens	Freudenberg Household Products	Freudenberg Chemical Specialities
NOK-Freudenberg Group China	Freudenberg Politex Nonwovens		Freudenberg NOK Mechatronics
Freudenberg Oil & Gas	Freudenberg Filtration Technologies		Freudenberg IT
Freudenberg Schwab Vibration Control			Freudenberg New Technologies
EagleBurgmann			Division
Dichtomatik			Freudenberg Real Estate Management
Helix Medical			Freudenberg Service Support
TrelleborgVibracoustic			Freudenberg Insurance

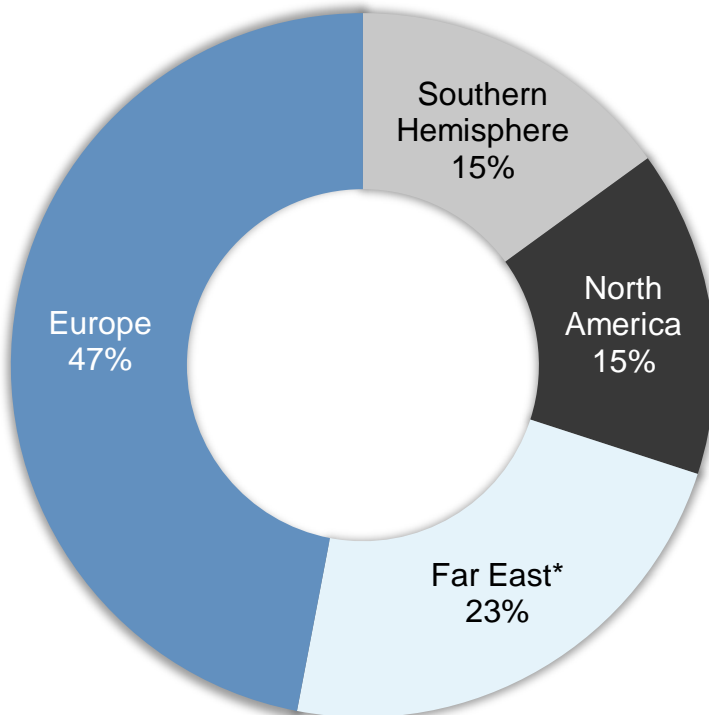
Facts & Figures

Sales	€ 650 million
Workforce	~3000
Global locations	over 40
Production sites	in 13 countries
Headquarters	Weinheim, Germany
Management Board	Bruce Olson (CEO) Dr. René Wollert (CFO) - right Dr. Frank Heislitz (CTO) - left



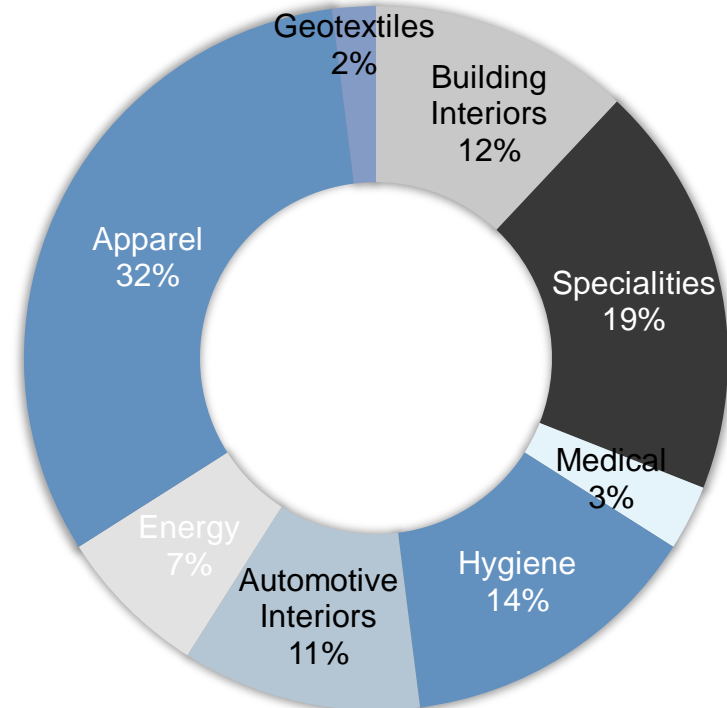
Sales Figures 2012

By region

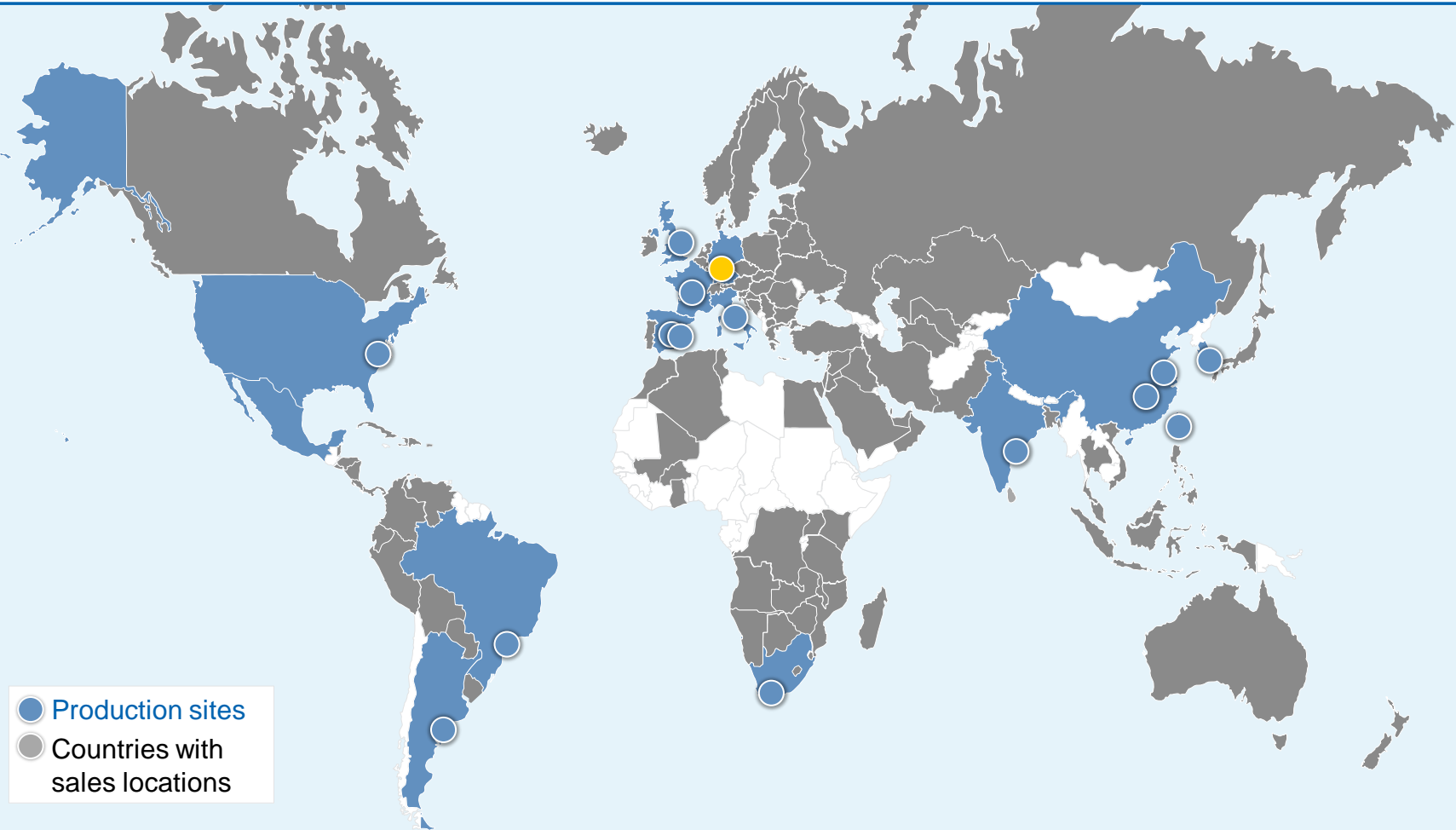


* Joint Ventures consolidated (50% on average)

By market segment



Global Presence



Our Mission

As a global strategic partner for technically demanding applications we ...

... provide
tailormade
solutions.



~ 50 application industries

80% of our products are
customized

... provide reliable
global best-in-class
service.



24/7 accessibility

e.g. also in Guatemala,
Philippines, Pakistan, Fiji
Islands, etc.

... provide
engineering
expertise.



~ 160 developers,
~ 180 key patents

Nonwovens pioneer for
50 years: Thermobonded
Interlinings, Evolon, etc.

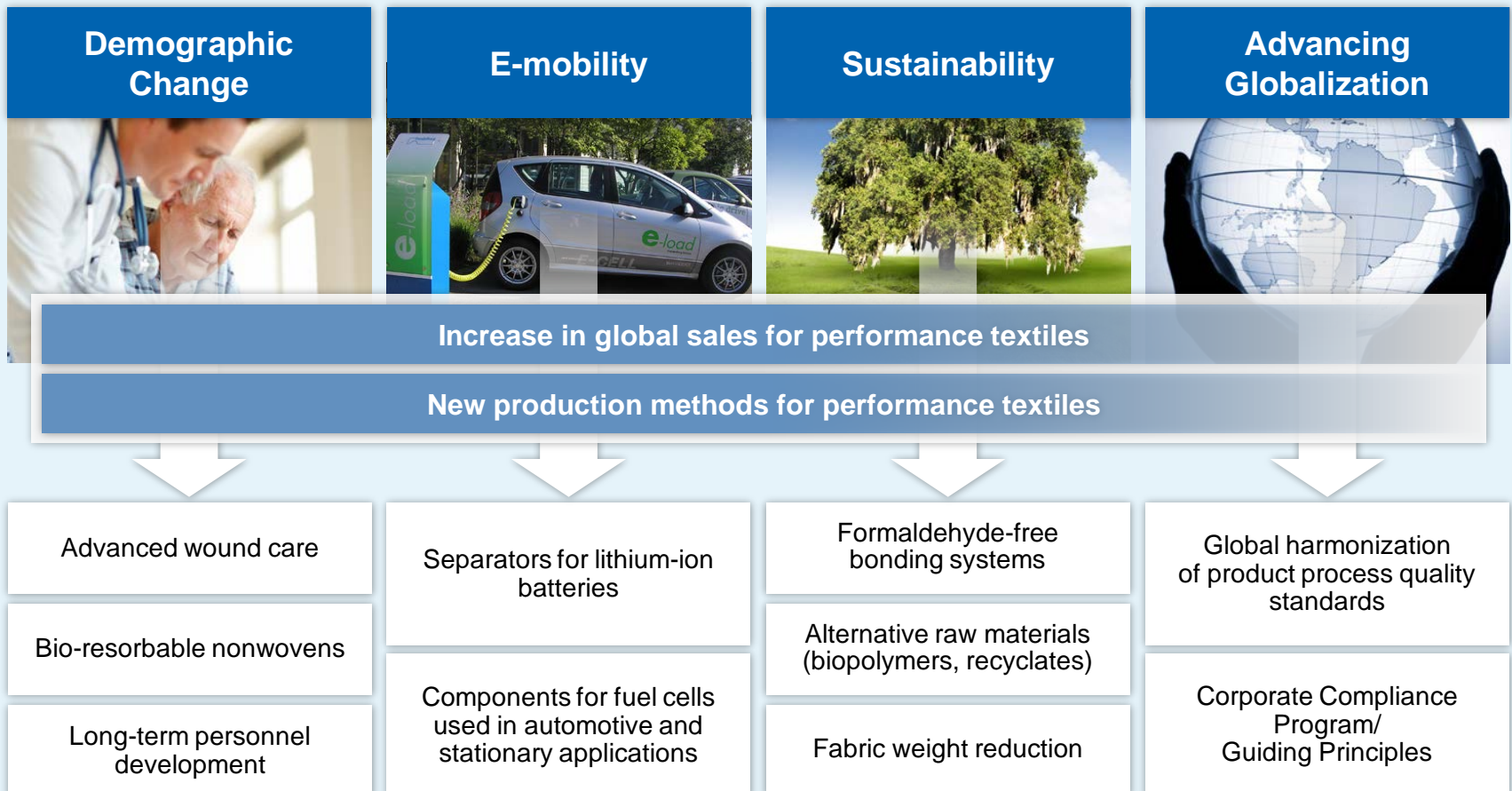
... help our customers
become and
remain successful.



Local support for
global customers

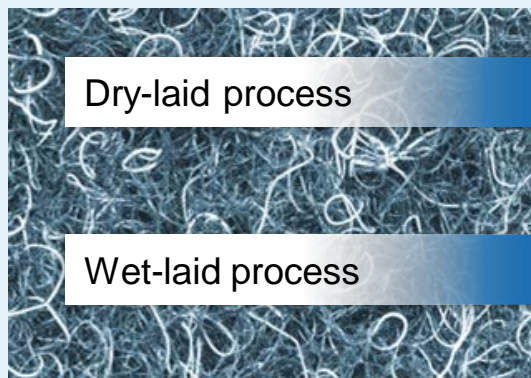
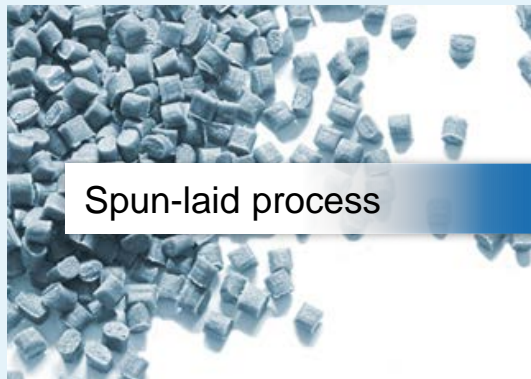
Customized product
developments

What Drives Us

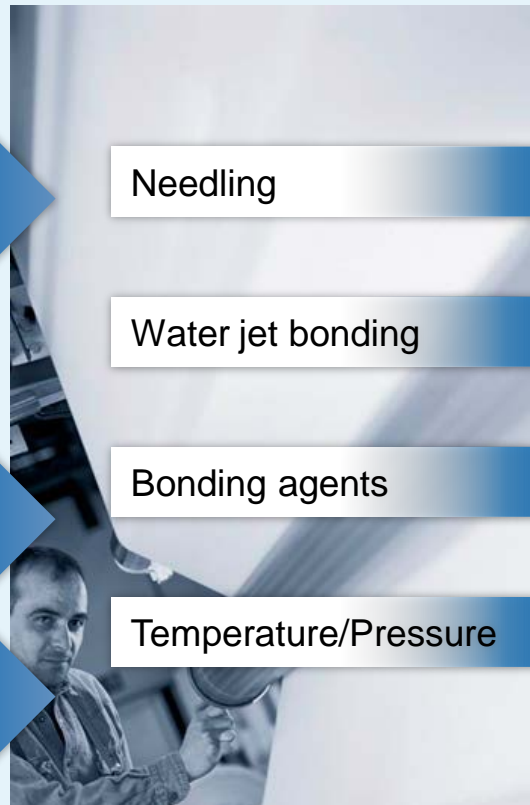


Complex Technical Product with Wide Range of Uses

1 Web formation







2 Web bonding







3 Applications



Markets and Key Segments – Overview (1/2)

Apparel	Energy	Automotive Interiors	Hygiene
			
Menswear	Cable Tapes	Headliner Facings	ADL (Acquisition Distribution Layer)
Ladieswear	Electro-Insulation	Carpet Backings	Topsheets
Shirt	Battery Separators	Lutraflor Carpets	Backsheets
Waddings	Fuel Cell Components	Evolon	Cosmetic Wipes

Markets and Key Segments – Overview (2/2)

Medical	Building Interiors	Geotextiles	Specialities
			
Wound Care	Carpet Tiles	Horticulture	Shoe Components
Transdermal Applications	Broadloom	Weed Blockers	Technical Packaging
Stoma Care	Acoustics	Landscape	Printing Industry
Ostomy Carbon Filters			Filtration
Allergy Prevention Textiles			Glass surface veils