Growth Opportunities for PU (Polyurethane) Resin Market in Composites 2015-2020

Published: April 2016

Trends, opportunities and forecast in this market to 2020 by end use industry (transportation, construction, others), and region (North America, Europe, Asia Pacific and Rest of the World)

Table of Content

Table of Contents

- 1. Executive Summary
- 2. Industry Background and Classifications
 - 2.1: Introduction
 - 2.2: Market classification
 - 2.3: Market served
 - 2.4: Supply chain
- 3. Market Trend and Forecast Analysis
 - 3.1: Market analysis 2013
 - 3.1.1: Global base epoxy resins market by end use applications in terms of value and volume
 - 3.1.2: Global base epoxy resins market by regions in terms of value and volume
 - 3.2: Market trend 2008-2013
 - 3.2.1: Macroeconomic trends
 - 3.2.2: Global base epoxy resins market trend by value and volume
 - By segments:
 - Transportation
 - Construction
 - Others
 - 3.2.3: Regional base epoxy resins market by value and volume
 - 3.2.4: Industry drivers and challenges
 - 3.3: Market forecast 2014-2019
 - 3.3.1: Macroeconomic forecast
 - 3.3.2: Global base epoxy resins market forecast by value and volume
 - By segments:
 - Transportation
 - Construction
 - Others
- 4. Competitor Analysis
 - 4.1: Product portfolio analysis
 - 4.2: Market share analysis
 - 4.3: Geographical reach
 - 4.4: Porter's Five Forces Analysis
- 5. Growth Opportunity and Strategic Analysis

- 5.1: Growth opportunities analysis
 - 5.1.1: Growth opportunities for global base epoxy resins market by regions
 - 5.1.2: Growth opportunities for global base epoxy resins market by end use applications
- 5.2: Emerging trends for global base epoxy resins market
- 5.3: Mergers and acquisitions in global base epoxy resins market

6. Company Profiles of Leading Players

List of Figures

Chapter 2.Industry Background and Classifications

- Figure 2.1: Value chain of epoxy resins
- Figure 2.2: Classification of global epoxy resins market
- Figure 2.3: Paints used for housing and industrial applications
- Figure 2.4: Automotive coatings for interior and exterior
- Figure 2.5: Epoxy application in marine coatings
- Figure 2.6: Epoxy used in floor coatings
- Figure 2.7: Epoxy electrical laminates
- Figure 2.8: Epoxy use in printed circuit boards
- Figure 2.9: Epoxy use in ignition coil
- Figure 2.10: Epoxy use in casting components
- Figure 2.11: Epoxy used in wind turbine
- Figure 2.12: Epoxy use in pipe industry
- Figure 2.13: Epoxy use in automotive assembly
- Figure 2.14: Epoxy in aerospace application
- Figure 2.15: Epoxy resins supply chain

Chapter 3.Market Trend and Forecast Analysis

- Figure 3.1: Global base epoxy resins distribution (\$ M) by applications in 2013
- Figure 3.2: Global base epoxy resins distribution (\$ M) by applications in 2013
- Figure 3.3: Global base epoxy resins distribution (M lbs) by applications in 2013
- Figure 3.4: Global base epoxy resins distribution (M lbs) by applications in 2013
- Figure 3.5: Global base epoxy resins market distribution (\$M) by regions in 2013
- Figure 3.6: Global base epoxy resins market (\$M) by regions in 2013
- Figure 3.7: Global base epoxy resins market distribution (M lbs) by regions in 2013
- Figure 3.8: Global base epoxy resins market (M lbs) by regions in 2013
- Figure 3.9: North American base epoxy resins (\$M) distribution (%) by end use applications in 2013
- Figure 3.10: European base epoxy resins (\$M) distribution (%) by end use applications in
- Figure 3.11: APAC base epoxy resins market (\$M) distribution (%) by end use applications in 2013
- Figure 3.12: ROW base epoxy resins market (\$M) distribution (%) by end use applications in 2013
- Figure 3.13: Global GDP growth rate trend
- Figure 3.14: Regional GDP growth rate trend at constant price
- Figure 3.15: Global automotive production 2008-2013
- Figure 3.16: Regional automotive production units (\$M) trend 2008-2013
- Figure 3.17: New housing start trend in the US 2008-2013
- Figure 3.18: Consumer spending in the US during 1996-2013
- Figure 3.19: Quarterly consumer sentiment in the US during 2005-2012 (Source: University of Michigan)
- Figure 3.20: Global base epoxy resins market growth trends (2008-2013)
- Figure 3.21: Global base epoxy resins market segments trends by value during 2008-2013
- Figure 3.22: CAGR of various segments of global base epoxy resins market by value 2008-2013
- Figure 3.23: Year-over-Year growth rate in various segments of global base epoxy resins market by value during 2012-2013
- Figure 3.24: Global base epoxy resins market segments trends by volume during 2008-2013
- Figure 3.25: CAGR of various segments of global base epoxy resins market by volume 2008-2013
- Figure 3.26: Growth rates in various segments of global base epoxy resins market by volume during 2012-2013
- Figure 3.27: North American epoxy base epoxy resins market trend 2008-2013 by value and volume
- Figure 3.28: North American base epoxy resins market segments trend by value during 2008-2013
- Figure 3.29: CAGR in North American base epoxy resins market segments by value 2008-2013

- Figure 3.30: Growth rates in various segments of North American base epoxy resins market by value during 2012-2013
- Figure 3.31: North American base epoxy resins market segments trend by volume during 2008-2013
- Figure 3.32: CAGR of various segments of North American base epoxy resins market by volume 2008-2013
- Figure 3.33: Growth rates in various segments of North American base epoxy resins by volume during 2012-2013
- Figure 3.34: European base epoxy resins market trend 2008-2013
- Figure 3.35: European base epoxy resins market segments trends (\$M) by value during 2008-2013
- Figure 3.36: CAGR of various segments of European base epoxy resins market (\$M) by value 2008-2013
- Figure 3.37: Growth rates of various segments of European base epoxy resins (\$M) by value 2012-2013
- Figure 3.38: European base epoxy resins market segments trends (M lbs) by volume during 2008-2013
- Figure 3.39: CAGR of various segments of European base epoxy resins market (M lbs) by volume 2008-2013
- Figure 3.40: Growth rates of various segments of European base epoxy resins market (M lbs) by volume 2012-2013
- Figure 3.41: APAC base epoxy resins market trend by value and volume 2008-2013
- Figure 3.42: APAC base epoxy resins market segments trend (\$M) by value during 2008-2013
- Figure 3.43: CAGR of various segments of APAC base epoxy resins market (\$M) by value 2008-2013
- Figure 3.44: Growth rates of various segments of APAC base epoxy resins market (\$M) by value 2012-2013
- Figure 3.45: APAC base epoxy resins market segments trend (M lbs.) by volume during 2008-2013
- Figure 3.46: CAGR of various segments of APAC base epoxy resins market (M lbs.) by volume 2008-2013
- Figure 3.47: Growth rates of various segments of APAC base epoxy resins market (M lbs.) by volume 2012-2013
- Figure 3.48: ROW base epoxy resins market trend (\$M) by value 2008-2013
- Figure 3.49: ROW base epoxy resins market segments trend by value during 2008-2013
- Figure 3.50: CAGR of various segments of ROW base epoxy resins market (\$M) by value 2008-2013
- Figure 3.51: Growth rates of various segments of ROW base epoxy resins market (\$M) by value 2012-2013
- Figure 3.52: ROW base epoxy resins market segments trend (M lbs.) by volume during 2008-2013
- Figure 3.53: CAGR of various segments of ROW base epoxy resins market (M lbs.) by volume 2008-2013
- Figure 3.54: Growth rates of various segments of ROW base epoxy resins market (M lbs.) by volume 2012-2013
- Figure 3.55: Drivers and challenges of global base epoxy resins market
- Figure 3.56: Global GDP growth rate forecast
- Figure 3.57: Regional GDP growth rate forecast at constant price
- Figure 3.58: Global automotive production units forecast (M) during 2014-2019
- Figure 3.59: Regional automotive production units forecast during 2014-2019
- Figure 3:60: Global base epoxy resins market growth forecast by value and volume (2014-2019)
- Figure 3.61: Global base epoxy resins market segments forecasts by value during 2014-2019
- Figure 3.62: Year-over-Year growth rate in various segments of global base epoxy resins market by value during 2013-2014
- Figure 3.63: CAGR of various segments of global base epoxy resins market by value 2014-2019
- Figure 3.64: Global base epoxy resins market segments forecasts by volume during 2014-2019
- Figure 3.65: Year-over-Year growth rate in various segments of global base epoxy resins market by volume during 2013-2014
- Figure 3.66: CAGR of various segments of global base epoxy resins market by volume 2014-2019
- Figure 3.67: North American base epoxy resins market forecast by value and volume 2014-2019
- Figure 3.68: North American base epoxy resins market segments forecasts (\$m) by value during 2014-2019
- Figure 3.69: CAGR of various segments of North American base epoxy resins market (\$M) by value 2014-2019
- Figure 3.70: Growth rates of various segments of North American base epoxy resins market (\$M) by value 2013-2014
- Figure 3.71: North American base epoxy resins market segments forecasts (M lbs.) by volume during 2014-2019
- Figure 3.72: CAGR of various segments of North American base epoxy resins market (M lbs.) by volume 2014-2019
- Figure 3.73: Growth rates of various segments of North American base epoxy resins market (M lbs.) by volume 2013-2014
- Figure 3.74: European base epoxy resins market forecast by value and volume 2014-2019
- Figure 3.75: European base epoxy resins market segments forecasts by value during 2014-2019
- Figure 3.76: CAGR of various segments of European base epoxy resins market (M lbs.) by volume 2014-2019

Figure 3.77: Growth rates of various segments of European base epoxy resins market (\$M) by value 2013-2014

Figure 3.78: European base epoxy resins market segments forecasts (M lbs.) by volume during 2014-2019

Figure 3.79: CAGR of various segments of European base epoxy resins market (M lbs.) by volume 2014-2019

Figure 3.80: Growth rates of various segments of European base epoxy resins market (M lbs.) by volume 2013-2014

Figure 3.81: APAC base epoxy resins market forecast by value and volume 2014-2019

Figure 3.82: Asia Pacific base epoxy resins market segments forecasts by value during 2014-2019

Figure 3.83: CAGR of various segments of APAC base epoxy resins market by value 2014-2019

Figure 3.84: Growth rates of various segments of APAC base epoxy resins market by value 2013-2014

Figure 3.85: Asia Pacific base epoxy resins market segments forecasts (M lbs.) by volume during 2014-2019

Figure 3.86: CAGR of various segments of APAC base epoxy resins market (M lbs.) by volume 2014-2019

Figure 3.87: Growth rates of various segments of APAC base epoxy resins market (M lbs.) by volume 2013-2014

Figure 3.88: ROW base epoxy resins market forecast by value and volume during 2014-2019

Figure 3.89: ROW base epoxy resins market segments forecast by value during 2014-2019

Figure 3.90: CAGR of various segments of ROW base epoxy resins market by value 2014-2019

Figure 3.91: Growth rates of various segments of ROW base epoxy resins by value 2013-2014

Figure 3.92: ROW base epoxy resins market segments forecasts (M lbs.) by volume during 2014-2019

Figure 3.93: CAGR of various segments of ROW epoxy resins market (M lbs.) by volume 2014-2019

Figure 3.94: Growth rates of various segments of ROW base epoxy resins market (M lbs.) by volume 2013-2014

Chapter 4.Competitor Analysis

Figure 4.1: Market share analysis of base epoxy resins manufacturers in 2013

Figure 4.2: Major global base epoxy resins manufacturers

Figure 4.3: Porter's Five Forces Analysis for global base epoxy resins market

Chapter 5. Growth Opportunity and Strategic Analysis

Figure 5.1: Growth opportunities for global base epoxy resins market (\$M) by regions

Figure 5.2: Growth opportunities for global base epoxy resins market (\$M) by end use applications

Figure 5.3: Emerging trends in global base epoxy resins market

List of Tables

Chapter 1. Executive Summary

Table 1.1: Base epoxy resins market parameters and attributes

Chapter 3.Market Trend and Forecast Analysis

Table 3.1: Market trends (2008-2013) in global base epoxy resins shipments

Table 3.2: Average growth rates for one, three, and five years in global base epoxy resins market in terms of value \$M

Table 3.3: Market size and 2012-2013 growth rates in various segments of global base epoxy resins market in terms of value and volume production

Table 3.4: Market size and annual growth rates during last five years (2008-2013) in various segments of global base epoxy resins market in terms of value and volume

Table 3.5: Market trends (2008-2013) in North American base epoxy resins shipments

Table 3.6: Average growth rates for one, three, and five years in North American base epoxy resins market in terms of \$M

Table 3.7: market size and annual growth rates during last five years (2008-2013) and in 2012-2013 in various segments of North American base epoxy resins market in terms of value

Table 3.8: Market trends (2008-2013) in European base epoxy resins shipments

Table 3.9: Average growth rates for one, three, and five years in European base epoxy resins market in terms of value

Table 3.10: Market size and annual growth rates during last five years (2008-2013) and in 2012-2013 in various segments of European base epoxy resins market in terms of value

- Table 3.11: Market trends (2008-2013) in APAC base epoxy resins shipments
- Table 3.12: Average growth rates for one, three, and five years in APAC base epoxy resins market in terms of \$M shipment
- Table 3.13: Market size and annual growth rates during last five years (2008-2013) and in 2012-2013 in various segments of APAC base epoxy resins market in terms of value
- Table 3.14: Market trends (2008-2013) in ROW base epoxy resins volume
- Table 3.15: Average growth rates for one, three, and five years in ROW base epoxy resins market in terms of \$M shipment
- Table 3.16: Market size and annual growth rates during last five years (2008-2013) and in 2012-2013 in various segments of ROW base epoxy resins market in terms of value
- Table 3.17: Market forecast (2014-2019) in global base epoxy resins shipment
- Table 3.18: Average growth rates for one, three, and five years in global base epoxy resins market in terms of value (\$M)
- Table 3.19: Market size and annual growth rates during next five years (2014-2019) and in 2013-2014 in various segments of global base epoxy resins market in terms of value
- Table 3.20: Market forecast (2014-2019) in North American base epoxy resins shipment by value and volume
- Table 3.21: Average growth rates for one, three, and five years in North American base epoxy resins market in terms of \$M
- Table 3.22: Market size and annual growth rates during next five years (2014-2019) and in 2013-2014 in various segments of North American base epoxy resins market in terms of value
- Table 3.23: Market forecast (2014-2019) in European base epoxy resins shipments
- Table 3.24: Average growth rates for one, three, and five years in European base epoxy resins market in terms of \$M shipment
- Table 3.25: Market size and annual growth rates during next five years (2014-2019) and in various segments of European base epoxy resins market in terms of value
- Table 3.26: Market forecast (2014-2019) in APAC base epoxy resins shipment
- Table 3.27 Average growth rates for one, three, and five years in APAC base epoxy resins market in terms of \$M
- Table 3.28: Market size and annual growth rates during next five years (2014-2019) and in various segments of APAC base epoxy market in terms of value
- Table 3.29: Market forecast (2014-2019) in ROW base epoxy resins shipment
- Table 3.30: Average growth rates for one, three, and five years in ROW base epoxy resins market in terms of \$M
- Table 3.31: Market size and annual growth rates during next five years (2013-2018) and in various market segments of ROW base epoxy industry in terms of value and volume

Chapter 4.Competitor Analysis

- Table 4.1: Product mapping of base epoxy resins suppliers based on markets served
- Table 4.2: Market shares of base epoxy resins manufacturers in 2013