## Growth Opportunities for Epoxy Curing Agents In Composites Market

Published: February 2016

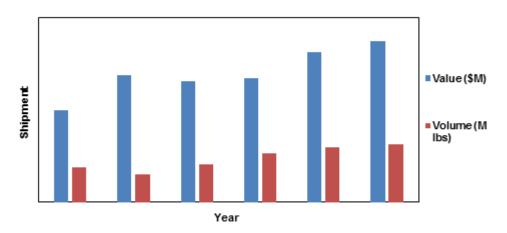
Trends, opportunities and forecast in this market to 2020 by end use application (wind energy, pipe and tank, aerospace, others), product type (aliphatic amines, cycloaliphatic amines, aromatic amines, dicyandiamide, anhydride, catalyst, others), and region (North America, Europe, Asia Pacific and Rest of the World)

**Report Features** 

Epoxy curing agents are chemically active compounds those help in resin formulation and promote cross linking reaction to form a rigid thermoset structure. The epoxy curing agent in the global composites industry is forecast to grow at a CAGR of 5.5% by value from 2015 to 2020. The major drivers of growth for this market are growth of end-use industries and increasing use of high-performance epoxy-based composite materials.

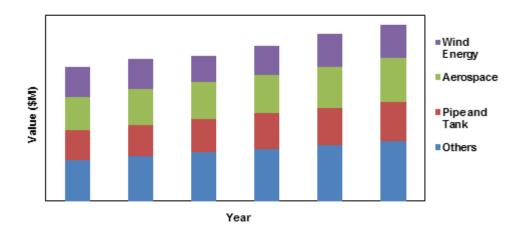
Emerging trends, which have a direct impact on the dynamics of epoxy curing agents in composites industry, include development of epoxy curing agents which are less hazardous to human health and have faster cure, and improved performance characteristics.

A total of 86 figures / charts and 29 tables are provided in this 115-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of epoxy curing agents in composites market report, download the report brochure.

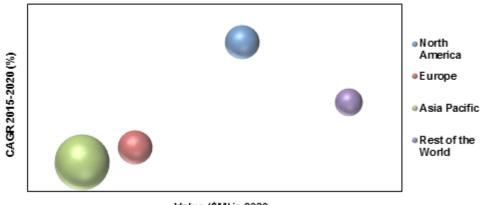


Epoxy Curing Agent Market Trends in the Global Composites Industry from 2009 to 2014 - SAMPLE FIGURE

## Epoxy Curing Agent Market (\$M) Forecast by Application in the Global Composites Industry from 2015 to 2020 - SAMPLE FIGURE



Growth Opportunities for the Epoxy Curing Agent Market in the Global Composites Industry by Region - SAMPLE FIGURE



Value (\$M) in 2020

The study includes a forecast for epoxy curing agent in the global composites industry through 2020, segmented by end use application, product type and region as follows:

Epoxy curing agents in composites market by end use application type [Value (\$M) and Volume (M lbs) shipment analysis for 2009 – 2020]:

- Wind Energy
- Pipe and Tank
- Aerospace
- Others

Epoxy curing agents in composites market by product type [Value (\$M) and Volume (M lbs) shipment analysis for 2009 – 2020]:

- Aliphatic Amines
- Cycloaliphatic Amines
- Aromatic Amines
- Dicyandiamide

- Anhydride
- Catalyst
- Others

Epoxy curing agents in composites market by region [Value (\$M) and Volume (M lbs) shipment analysis for 2009 – 2020]:

- North America
- Europe
- Asia Pacific
- Rest of the World

Epoxy curing agents in composites market profiled in this market report include Air Products, BASF SE, Huntsman, Momentive, and Dow Chemicals are among the major players of epoxy curing agent in the global composites industry.

In this market, aliphatic, cycloaliphatic, aromatic, dicyandiamide, and anhydride are the major products used as curing agents in the global composites industry. Aliphatic is the largest product segment and is expected to remain the same during the forecast period. Lucintel predicts that the demand for aromatic is expected to experience the highest growth rate in the forecast period supported by growing demand for high performance composites in aerospace applications.

Asia Pacific is expected to remain the largest market due to growth of composites industry. North America is expected to show above average growth during the forecast period due to increasing demand for high-performance epoxy-based composites in the aerospace, wind energy, and other end use industries.

## Some of the features of "Growth Opportunities for Epoxy Curing Agents In Composites Market 2015-2020: Trends, Forecast, and Opportunity Analysis: Trends, Forecast, and Opportunity Analysis" include:

- Market size estimates: Epoxy curing agents in the global composites industry size estimation in terms of volume (M lbs.) and value (\$M) shipment.
- **Trend and forecast analysis:** Epoxy curing agents in the global composites industry trend (2009-2014) and forecast (2015-2020) by region and segments.
- Segmentation analysis: Epoxy curing agents in the global composites industry size by various applications such as wind energy, pipe and tank, aerospace, and others both in terms of volume and value shipment. Epoxy curing agents in the global composites industry size by various products such as aliphatic amines, cycloaliphatic amines, aromatic amines, dicyandiamide, anhydride, catalyst, and others.
- **Regional analysis:** Epoxy curing agents in the global composites industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of the World.
- Growth opportunities: Analysis on growth opportunities in different applications, products, and regions.
- **Strategic analysis:** This includes M&A, new product development, and competitive landscape of Epoxy curing agent suppliers in the global composites industry.
- Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for epoxy curing agent in global composites industry by product type and region?

Q.2.Which product segments will grow at a faster pace and why?

Q.3.Which region will grow at a faster pace and why?

Q.4.What are the key factors affecting market dynamics? What are the drivers and challenges in epoxy curing agents in composites market?

Q.5.What are the business risks and competitive threats in this market?

Q.6.What are emerging trends in this market and reasons behind them?

Q.7.What are some changing requirements and demands of customers in epoxy curing agents in composites market?

Q.8.What are the new developments in the market and which companies are leading these developments? Q.9.Who are the major players in this market? What strategic initiatives are being taken by key companies for business growth?

Q.10. What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via materials / product substitution?

Q.11. What M & A activities have transpired in the last 5 years in this market and describe their impact on the industry?

To learn the scope of, benefits and other details of this report, <u>download</u> the report brochure.