

Growth Opportunities for PU (Polyurethane) Resin Market in Composites 2015-2020

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Trends, opportunities and forecast in this market to 2020 by end use industry (transportation, construction, others), and region (North America, Europe, Asia Pacific and Rest of the World)

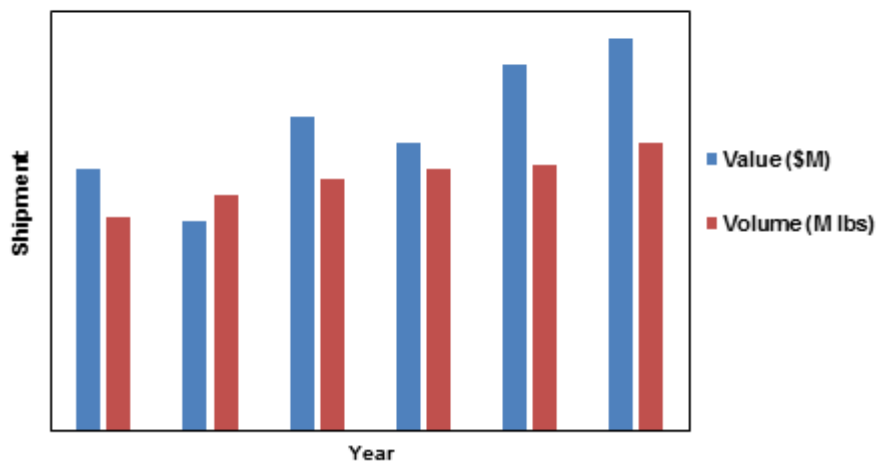
Report Features

The global PU resin market in composites is forecast to grow at a CAGR of 5.7% by value from 2015 to 2020. The major drivers of growth for this PU resin market are composites manufactured from PU resin have short cycle time, higher toughness and flexibility compared to composites based on vinyl ester and unsaturated polyester resin.

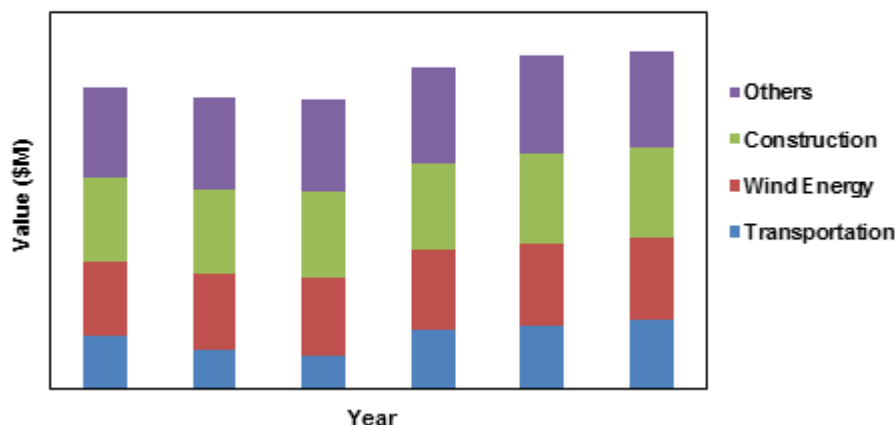
Emerging trends, which have a direct impact on the dynamics of the industry, are development of new applications and bio based polyurethane resin.

A total of 115 figures / charts and 34 tables are provided in this 139-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of the PU resin market in composites report, **download** the report brochure.

Trends of Polyurethane Resin in the Global Composites Market from 2009 to 2014 - SAMPLE FIGURE



Forecast for Polyurethane Resin in the Global Composites Market (\$M) by Application from 2015 to 2020 - SAMPLE FIGURE



The study includes a forecast of the PU resin market in composites through 2021, segmented by end use industry and region as follows:

PU resin market in composites by region [Value (\$M) and Volume (M lbs) shipment analysis for 2009 – 2020]:

- North America
- Europe
- Asia Pacific
- Rest of the World

PU resin market in composites by end use industry [Value (\$M) and Volume (M lbs) shipment analysis for 2009 – 2020]:

- Transportation
- Construction
- Others

Bayer AG, Huntsman Corporation, Dow Chemical Company, BASF SE and Wanhua Chemical Groups are among the major players of PU resin market in composites.

On the basis of its comprehensive research, Lucintel forecasts that the transportation and construction are expected to show above average growth during the forecast period. Within the PU resin market in composites, transportation is expected to remain as the largest market by value and volume consumption. Fast cure property and increase demand of lightweight materials would spur growth for this segment over the forecast period.

North America is expected to remain the largest market during the forecast period due to growth of end use industries, such as transportation and construction. Europe and Asia Pacific is expected to show above average growth during the forecast period by virtue of growing automotive industry.

Some of the features of “Growth Opportunities for Polyurethane Resin in the Global Composites Market 2015-2020: Trends, Forecast, and Opportunity Analysis” include:

- **Market size estimates:** PU resin market size estimation in global composites in terms of volume (M lbs) and value (\$M) shipment.
- **Trend and forecast analysis:** PU resin market trends in global composites (2009-2014) and forecast (2015-2020) by region and by segment.
- **Segmentation analysis:** PU resin market size estimation in global composites by various segments such as transportation and construction both in terms of volume and value shipment.
- **Regional analysis:** Polyurethane resin in the global composites industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.
- **Growth opportunities:** Analysis on growth opportunities in different segments and regions of PU resins market in composites.
- **Strategic analysis:** This includes M&A, new product development, competitive landscape, and expansion strategies of polyurethane resin suppliers in the global composites industry.
- **Emerging applications:** Emerging applications of polyurethane resin in the global composites industry.
- Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth of PU resins market in composites by applications and region?

- Q.2. Which product segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting PU resins market in composites dynamics? What are the drivers and challenges in the market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are emerging trends in this market and reasons behind them?
- Q.7. What are some changing demands of customers in this market?
- Q.8. What are the new developments in the market and which PU resins companies in composites are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?
- Q.10. What are some of the competitive products in this area and how great a threat do they pose for loss of market share through product substitution?
- Q.11. What M & A activities has transpired in the last 5 years in this market and what is its impact on the industry?

To learn the scope of, benefits and other details of this report, [download](#) the report brochure.